

Retrieve all documents submitted during the on-boarding process of your investor into product(s)

TAGS: fulfillment, onboarding, CRM,

ENDPOINT: Subscribe

ENDPOINT DESCRIPTION:

Subscribe to receive real time notifications whenever document related data changes.

PROD URL: <https://api.seic.com/v1/trade/documents/subscribe>

TEST URL: <https://test.api.seic.com/v1/trade/documents/subscribe>

TLS URL*: <https://mtls.api.seic.com/v1/trade/documents/subscribe>

*The TLS endpoint is only used if Server Based Application was selected during the App Registration process.

STEP 1

OAuth Token

Pass the OAuth Token and the App key to invoke this endpoint for a particular application.

REQUEST PARAMETERS:

Name	Description	Data Type	Parameter Type
Authorization	access_token value obtained from the Token endpoint.This is passed as "Bearer access_token"	string	header
AppKey	This is the Consumer Key provided during the App Registration process and is used to identify the user's application.	string	header

BODY PARAMETERS:

Name	Description	Data Type	Parameter Type
subscriptionRequest		object	body

REQUEST PAYLOAD MODEL:

Name	Description	Data Type(L)
trackingNumber	A unique tracking number assigned to a specific request.	string
url	The callback URL to which you wish to receive notifications.	string

SAMPLE REQUEST:

```
curl -X POST \
https://api.seic.com/v1/trade/documents/subscribe \
-H 'appkey: gsedgaerhDSHGRSH' \
-H 'authorization: Bearer ADsgdnnkjnfIKJN' \
```

```
-H 'content-type: application/json' \  
-d '{  
  "trackingNumber": "123",  
  "url": "http://www.example.com/location-to-call"  
}'
```

REQUEST HEADER:

Authorization: Bearer ADsgdnnkjnfIKJN
AppKey: gsedgaerhDSHGRSH

RESPONSE PAYLOAD MODEL:

Name	Description	Data Type(L)
subscriptionId	You can subscribe to updates for a specified URL. This unique identifier tracks the URL for you have subscribed so that you can be notified when updates are available.	string

RESPONSE ERRORS:

Name	Description
201	Created- The request has been fulfilled.
400	Bad request - The server cannot or will not process the request due to an inaccurate request submitted by the client application. Please resubmit the request after making the required corrections indicated in the error response. For more Info on SEI Error Standards please refer to the API Standards FAQ under Support.
401	Unauthorized - Invalid authentication details have been provided. Also useful to trigger an authorization pop up if the API is used from a browser.
403	Forbidden-The SEI Server understood the request but refuses to fulfill it.
404	Not Found- The requested resource or the underlying resource does not exist. Please resubmit the request after making the required corrections
500	Internal Server Error - The server was unable to fulfill the request due to an unknown condition. Please contact SEI for support. For More Info please refer to the "Response & Errors" FAQ under support.

SAMPLE RESPONSE:

```
{  
  "subscriptionId": "string"  
}
```

RESPONSE HEADER:

Content-Type: application/json
Status: 201 Opportunities Created
requesttrackingid: 67e1ff68-164f-03ad-0f2d-5cbbfda56ec9