

Retrieve all documents submitted during the on-boarding process of your investor into product(s)

TAGS: onboarding, fulfillment, CRM,

ENDPOINT: Documents

ENDPOINT DESCRIPTION:

Returns a list of all available documents for a transaction identified by a particular tracking number and returns API links to retrieve each document individually.

PROD URL: https://api.seic.com/v1/trade/documents/{trackingNumber}

TEST URL: https://test.api.seic.com/v1/trade/documents/{trackingNumber}

TLS URL*: https://mtls.api.seic.com/v1/trade/documents/{trackingNumber}

*The TLS endpoint is only used if Server Based Application was selected during the App Registration process.

STEP 1

OAuth Token

STEP 2

Pass the OAuth Token and the App key to invoke this endpoint for a particular application.

REQUEST PARAMETERS:

Name	Description	Data Type	Parameter Type
trackingNumber	A unique tracking number assigned to a specific request.	string	template
Authorization	access_token value obtained from the Token endpoint. This is passed as "Bearer access_token "	string	header
AppKey	This is the Consumer Key provided during the App Registration process and is used to identify the user's application.	string	header

SAMPLE REQUEST:

```
curl -X GET \
https://api.seic.com/v1/trade/documents/123 \
-H 'Authorization: Bearer ADsgdnnkjnfIKJN' \
-H 'AppKey: gsedgaerhDSHGRSH'
```

REQUEST HEADER:

```
Authorization: Bearer ADsgdnnkjnfIKJN
AppKey: gsedgaerhDSHGRSH
```

RESPONSE PAYLOAD MODEL:

Name	Description	Data Type(L)
links	Embedded URLs in responses that allow for easier navigation.	array
rel	The name of a link returned by the href URL. This is immutable.	string
href	Fully configured URL to obtain more information regarding an entity. Allows for easier navigation across products. These links should not be cached.	string
paging	Displays details associated with pagination of the response to support navigation.	object
documentId	Unique internal identifier of the document.	string
name	The first, last, and middle name of the user as available in the SEI application.	string

RESPONSE ERRORS:

Name	Description
200	OK- The request has succeeded and the response has been returned.
400	Bad request - The server cannot or will not process the request due to an inaccurate request submitted by the client application. Please resubmit the request after making the required corrections indicated in the error response. For more Info on SEI Error Standards please refer to the API Standards FAQ under Support.
401	Unauthorized - Invalid authentication details have been provided. Also useful to trigger an authorization pop up if the API is used from a browser.
403	Forbidden-The SEI Server understood the request but refuses to fulfill it.
404	Not Found- The requested resource or the underlying resource does not exist. Please resubmit the request after making the required corrections
500	Internal Server Error - The server was unable to fulfill the request due to an unknown condition. Please contact SEI for support. For More Info please refer to the "Response & Errors" FAQ under support.

SAMPLE RESPONSE:

```
{
  "data": [
    {
      "documentId": "string",
      "links": [
        {
          "name": "string",
          "rel": "string",
          "href": "string"
        }
      ]
    }
  ],
  "paging": ""
}
```

RESPONSE HEADER:

```
Content-Type: application/json
Status: 200 OK
requesttrackingid: 67e1ff68-164f-03ad-0f2d-5cbbfda56ec9
```