

Retrieve all documents submitted during the on-boarding process of your investor into product(s)

TAGS: onboarding, fulfillment, CRM,

ENDPOINT: Document

ENDPOINT DESCRIPTION:

Returns a particular document identified by a particular tracking number and document identifier

PROD URL: https://api.seic.com/v1/trade/document/{trackingNumber}/{documentId}

TEST URL: https://test.api.seic.com/v1/trade/document/{trackingNumber}/{documentId}

TLS URL*: https://mtls.api.seic.com/v1/trade/document/{trackingNumber}/{documentId}

*The TLS endpoint is only used if Server Based Application was selected during the App Registration process.

STEP 1

OAuth Token

STEP 2

Pass the OAuth Token and the App key to invoke this endpoint for a particular application.

REQUEST PARAMETERS:

Name	Description	Data Type	Parameter Type
trackingNumber	A unique tracking number assigned to a specific request.	string	template
documentId	The unique identifier of the document returned by the Documents API endpoint.	string	template
Authorization	access_token value obtained from the Token endpoint. This is passed as "Bearer access_token "	string	header
AppKey	This is the Consumer Key provided during the App Registration process and is used to identify the user's application.	string	header

SAMPLE REQUEST:

```
curl -X GET \
https://api.seic.com/v1/trade/document/123/456 \
-H 'Authorization: Bearer ADsgdnnkjnfIKJN' \
-H 'AppKey: gsedgaerhDSHGRSH'
```

REQUEST HEADER:

```
Authorization: Bearer ADsgdnnkjnfIKJN
AppKey: gsedgaerhDSHGRSH
```

RESPONSE PAYLOAD MODEL:

Name	Description	Data Type(L)
Document	Document is returned in a pdf format	byte-array

RESPONSE ERRORS:

Name	Description
200	OK- The request has succeeded and the response has been returned.
400	Bad request - The server cannot or will not process the request due to an inaccurate request submitted by the client application. Please resubmit the request after making the required corrections indicated in the error response. For more Info on SEI Error Standards please refer to the API Standards FAQ under Support.
401	Unauthorized - Invalid authentication details have been provided. Also useful to trigger an authorization pop up if the API is used from a browser.
403	Forbidden-The SEI Server understood the request but refuses to fulfill it.
404	Not Found- The requested resource or the underlying resource does not exist. Please resubmit the request after making the required corrections
500	Internal Server Error - The server was unable to fulfill the request due to an unknown condition. Please contact SEI for support. For More Info please refer to the "Response & Errors" FAQ under support.

SAMPLE RESPONSE:

```
Document is returned in a pdf format
```

RESPONSE HEADER:

```
Content-Type: application/json
Status: 200 OK
requesttrackingid: 67e1ff68-164f-03ad-0f2d-5cbbfda56ec9
```